

PCN205894 - Workspace: Deals Screener and Deals Market Overview Commercial Realignment

EFFECTIVE DATE	CHANGE TYPE	CUSTOMER ACTION
30 Apr 2023	Content delivery change	Review for administrative impact

YOUR IMPACTED PRODUCTS

Refinitiv Workspace, Workspace

SUMMARY

This notification is to advise of deals content and functionality changes in Deals Screener and Deals Market Overview applications in Refinitiv Workspace, effective April 30, 2023.

DESCRIPTION

What is the change?

Screener Updates:

- # Simple Screening / No Logical Sets / No Use Requests
- # Saved Templates w/Logical Sets and Use Requests not supported
- # No Unified Equity, Bonds, and Loans Screening
- # All league tables available as Read Only viewing YTD or LTM only
- # League table drilldowns available for viewing
- # Viewing of deals limited to 15K across reporting and all drilldowns
- # Options Edit [Greyed Out] for league tables and volume analysis outputs
- # Export to Excel as formulas or values limited to 1,000 deals per 24 hour period
- # Maximum download is 200 per each event as formulas or values

Deals Market Overview Updates:

- # Export to Excel as formulas or values limited to 1,000 deals per 24 hour period
- # Maximum download is 200 per each event as formulas or values
- # YoY Percent Change for Banking Relationship removed
- # All league tables available as Read Only viewing YTD or LTM only
- # League table drilldowns available for viewing
- # Viewing of deals limited to 15K across reporting and all drilldowns
- # Export to Excel as formulas or values limited to 1,000 deals per 24 hour period
- # Maximum download is 200 per each event as formulas or values

Why is the change occurring?

We are making changes to Deals Screener and Deals Market Overview to ensure alignment with user workflows and commercial packages.

What is the impact of the change?

Existing SDC Platinum users will maintain full access to Deals Screener and Deals Market Overview. Clients that are not permissioned to SDC Platinum, will have limited access to Screener and Deals Market Overview capabilities.

What action do you need to take?

This notification is for information only. For full access and capabilities to Deals Screener and Deals Market Overview, please speak with your Account Manager.

REVISION:

VERSION	REVISION DATE	REVISION REASON
1	24 Jan 2023	-

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