

ACCESS COMPREHENSIVE AND COMPARATIVE INFORMATION ON SECURITIES WORLDWIDE WITH FACTSET FUNDAMENTALS

Comprised of detailed historical financial statement content, per share data, calculated ratios, pricing, textual information, etc., FactSet Fundamentals provides you with the information you need for a global investment perspective.

BENEFITS

- Broad scope and deep history
- Data offered on a standardized basis and on an as-reported basis
- Choice of restated data (from 2004) and non-restated data
- Extensive ratio data
- Calendarized data

COVERAGE

- Annual: Developed markets from 1980, Emerging markets from the early 1990
- Interim: U.S. companies from 1998, non-U.S. companies from 2001

REGIONS

Americas: 14,580 companies
Europe/Africa: 9,931 companies
Asia-Pacific: 22,864 companies

HIGHLIGHTS

73,000+
public and private companies

42,500
of these companies actively covered

2,000
data items (including ratios)

In April 2008, FactSet won the right to purchase a copy of the Thomson Worldscope Database.

As of May 2010, **FactSet Fundamentals** has been solely collected by FactSet.

When first acquired from Thomson, Fundamentals data had over 43,000 companies and history back to 1980.

FactSet has added over 2,000 new dually listed securities and add nearly 6,000 new securities to the database on a net basis.

FUNDAMENTALS DATA THROUGH WRDS

- Access complete database – easily manipulate the data.
- Pull items for a specific universe and time period.
- Download the data into a format which can be easily integrated into other tools for extensive research.
- The capacity and support to complete extensive, complex research in minutes

FUNDAMENTALS DATA THROUGH THE FACTSET WORKSTATION

- Access the data
- Data presented in standardized and formatted reports geared towards company analysis, rather than research.
- Download data using an Excel add-in – for access to a small portion of the database.

ABOUT FACTSET

FactSet helps the world's best investment professionals outperform. For more than 35 years, financial professionals have relied on FactSet's streamlined solutions and unmatched client support to get their jobs done, better. FactSet's global datasets, powerful analytics, and comprehensive data feeds let users stay ahead of market trends, access extensive company and industry intelligence, and monitor performance of their equity and fixed income portfolios in the office or on the go. Headquartered in Norwalk, Connecticut, FactSet conducts operations with over 6,800 employees in 35 global office locations. Learn more at FactSet.com, and follow us on Twitter: Twitter.com/factset.

ABOUT WRDS

Wharton Research Data Services (WRDS) is the leading data research platform and business intelligence tool for over 30,000 corporate, academic, government and nonprofit clients at over 350 institutions in 33 countries. WRDS provides the user with one location to access over 200 terabytes of data across multiple disciplines including Accounting, Banking, Economics, Finance, Insurance, Marketing, and Statistics. Flexible data delivery options include a powerful web query method that reduces research time, the WRDS Cloud for executing research and strategy development, and the WRDS client server using PCSAS, Matlab, Python and R. Our Analytics team, doctoral-level support and rigorous data review and validation give clients the confidence to tailor research within complex databases and create a wide range of reliable data models.

From partnerships with data vendors, to our own tools including the WRDS SEC Analytics Suite, to develop custom-tailored datasets from all SEC filings, parsing millions of regulatory reports, WRDS Quant Alpha, a powerful tool to discover and test unknown stock anomalies, and the Wharton School's OTIS, an online trading and investment simulator — WRDS is the global gold standard in data management and research, all backed by the credibility and leadership of the Wharton School.

ABOUT THE WHARTON SCHOOL

Founded in 1881 as the first collegiate business school, the Wharton School of the University of Pennsylvania is recognized globally for intellectual leadership and ongoing innovation across every major discipline of business education. With a broad global community and one of the most published business school faculties, Wharton creates economic and social value around the world. The School has 5,000 undergraduate, MBA, executive MBA, and doctoral students; more than 9,000 participants in executive education programs annually and a powerful alumni network of 93,000 graduates.

For trial of the data or subscription information

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